Symetra Financial Corporation



Customer-centric and growth-oriented

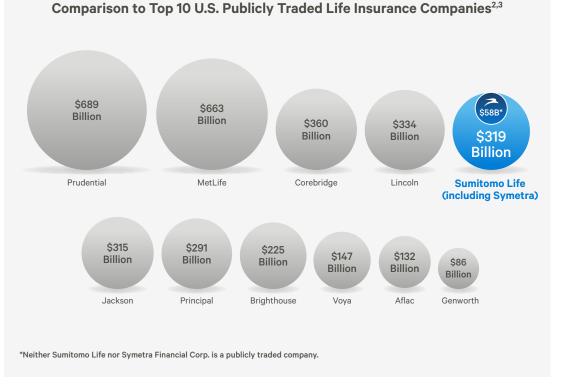
About us

Headquartered in Bellevue, Wash., Symetra Financial Corporation¹ is led by a local management team that is focused on growing the company on a national level.

Tokyo-based Sumitomo Life is one of Japan's oldest and largest life insurers with more than a century in the insurance business.

Since 2016, Symetra has been an integral part of Sumitomo Life's \$319 billion family of companies.

Guarantees and benefits are subject to the claims-paying ability of the issuing insurance company.



Putting customers first



Sumitomo Life adheres to a "Customer First" philosophy that places the customer at the center of all they do.

Symetra is guided by the principles of Value, Transparency and Sustainability, or "VTS."

Value

We provide products and solutions people need at a competitive price—backed by dedication to excellent customer service.

Transparency

We communicate clearly and openly so people can understand what they are buying.

Sustainability

Our products stand the test of time. We're financially disciplined, so we'll be here when customers need us.

"The best of both worlds"

Together, Sumitomo Life and Symetra believe that profitable growth starts with putting customers first. Our partnership will help ensure that both companies serve more customers, in more places across the globe, for many years to come.



"We really do have the best of both worlds. We have a great local leadership team, and we have the global support of Sumitomo Life there to stand with us along the way."

Margaret Meister

Not a bank or credit union deposit, obligation or guarantee May lose value Not FDIC or NCUA/NCUSIF insured Not insured by any federal government agency



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- ¹ References about "Symetra" are to Symetra Financial Corporation and its subsidiaries. Symetra Financial Corporation is a wholly owned U.S. based subsidiary of Sumitomo Life and is Sumitomo Life's primary presence in the United States. Symetra's life insurance products are issued through its subsidiaries, Symetra Life Insurance Company, 777 108th Ave NE, Suite 1200, Bellevue, WA 98004 and First Symetra National Life Insurance Company of New York, New York, NY. Mailing address: P.O. Box 34690, Seattle, WA 98124. Products are not available in all U.S. states or any U.S. territory. Neither Symetra Financial Corporation nor Symetra Life Insurance Company solicits business in the state of New York and they are not authorized to do so. Each company is responsible for its own financial obligations.
- ² Sumitomo Life is a Japanese based mutual life insurance company whose products are not available in the U.S. or any U.S. territory.
- ³ Sumitomo Life Insurance Company consolidated total assets on a Japanese GAAP basis as of 3/31/2023. The Top 10 U.S.-based publicly traded life insurance companies and their respective consolidated assets on a U.S.-GAAP basis as of 12/31/2022 (from the companies' 2022 SEC filings on Form 10-K).