

AGENT ADVISORY

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Effective Date: Immediately

TO: All Symetra-appointed agents in Pennsylvania
RE: Agent's Certification Requirements for Pennsylvania Solicitation Regulations

In accordance with the Pennsylvania Solicitation Requirements, all agents who sell Symetra whole life, universal life or term life products in Pennsylvania must supply customers with certain forms prior to accepting an application:

- **All life products.** The “**Agent’s Certification**” (LU-453) must be completed for all applications and must accompany the application when it is submitted to Symetra’s Individual New Business office for processing.

Along with LU-453, these products require additional forms:

- **Symetra Whole Life.** The “**Disclosure Statement**” (LU-302) must be completed and delivered to the applicant prior to taking the application. The “**Surrender Comparison Index Disclosure**” (LU-303) may be provided at the same time as LU-302 or upon delivery of the policy.
- **Symetra Term Life.** The “**Disclosure Statement**” (LU-302) must be completed and delivered to the applicant prior to taking the application.

If you have any questions, please contact your [sales representative](#) or the Sales Center at invest@symetra.com or 1-800-706-0700.

Sincerely,



Mike Madden
Vice President, Individual Life
Symetra Life Insurance Company